



中再集团

中国再保险(集团)股份有限公司

(1508.HK)

2017年半年度业绩发布

2017 8



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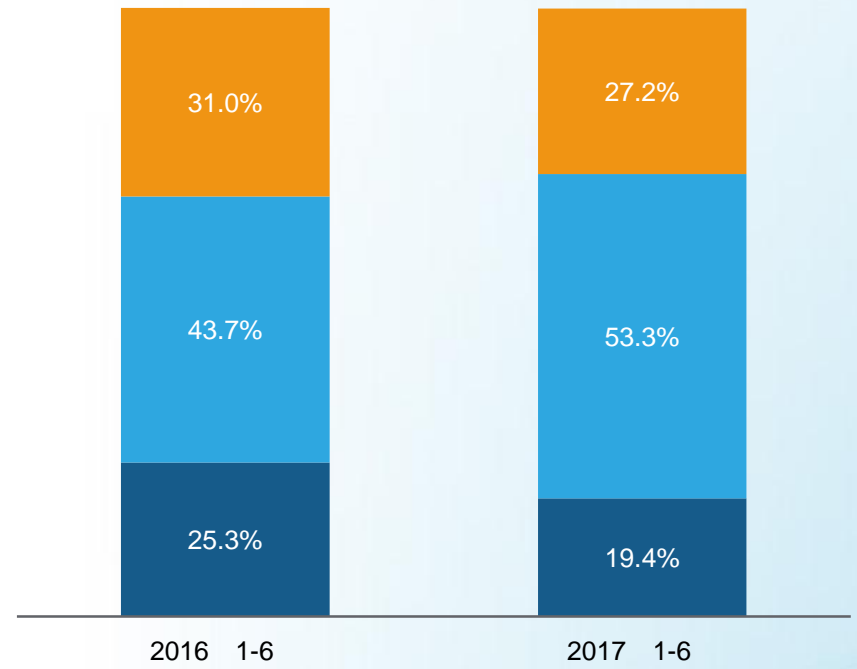
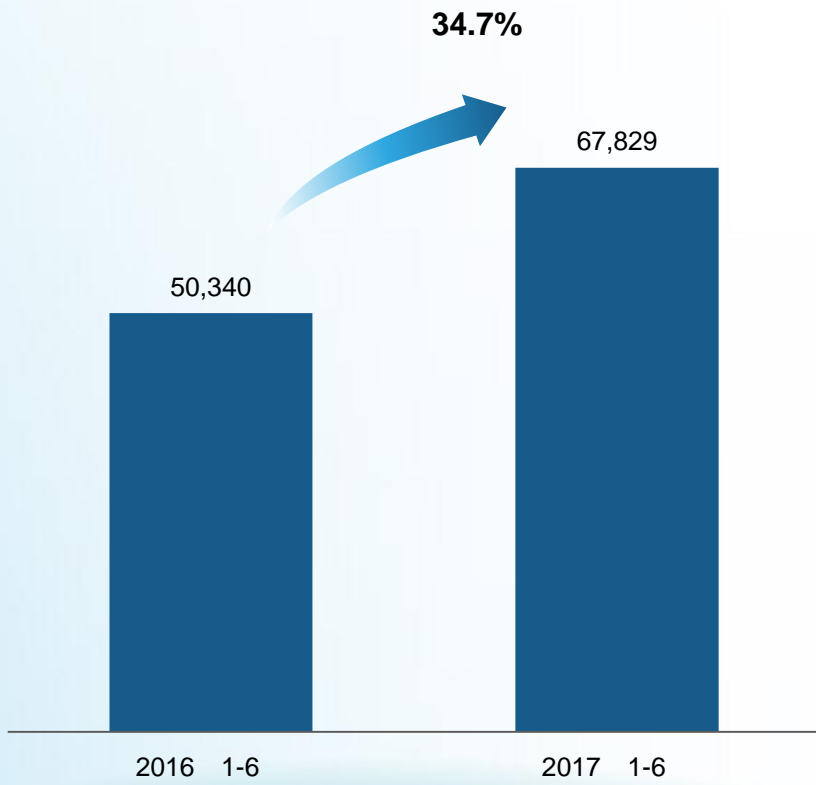
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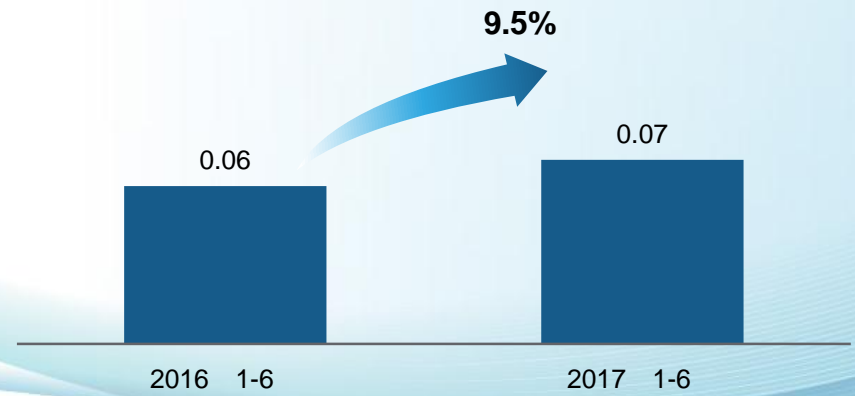


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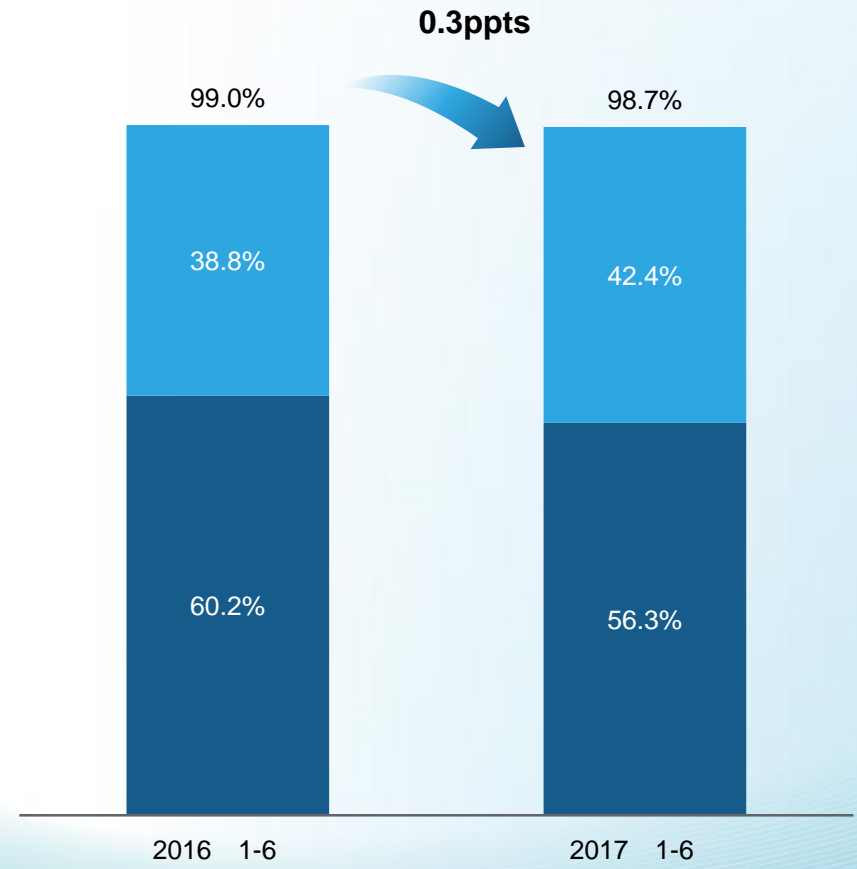
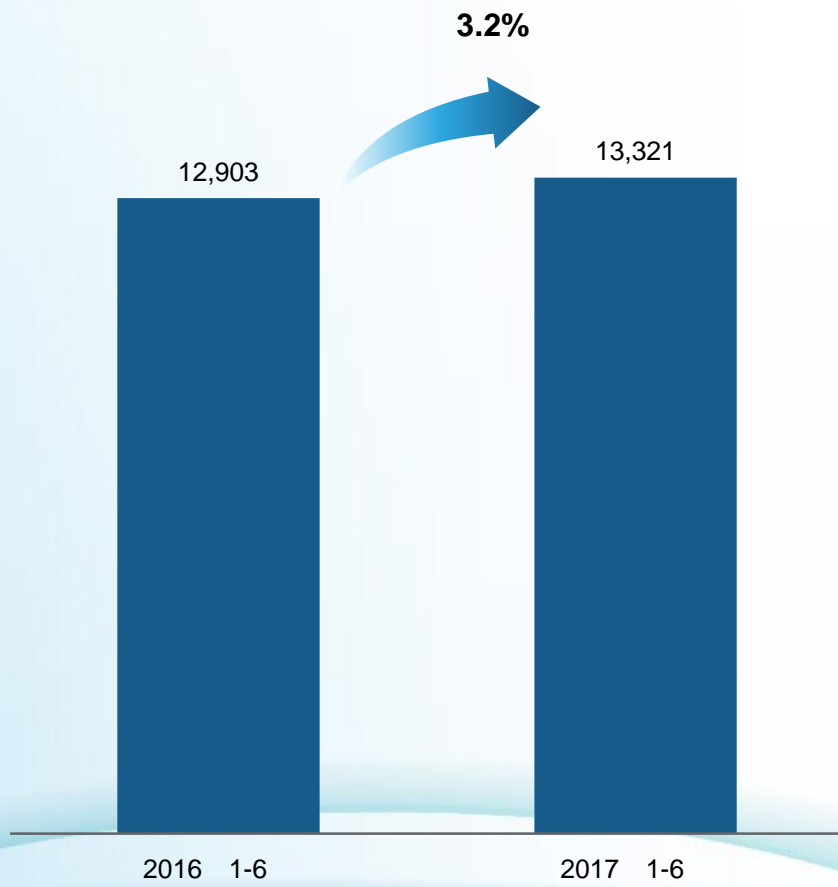
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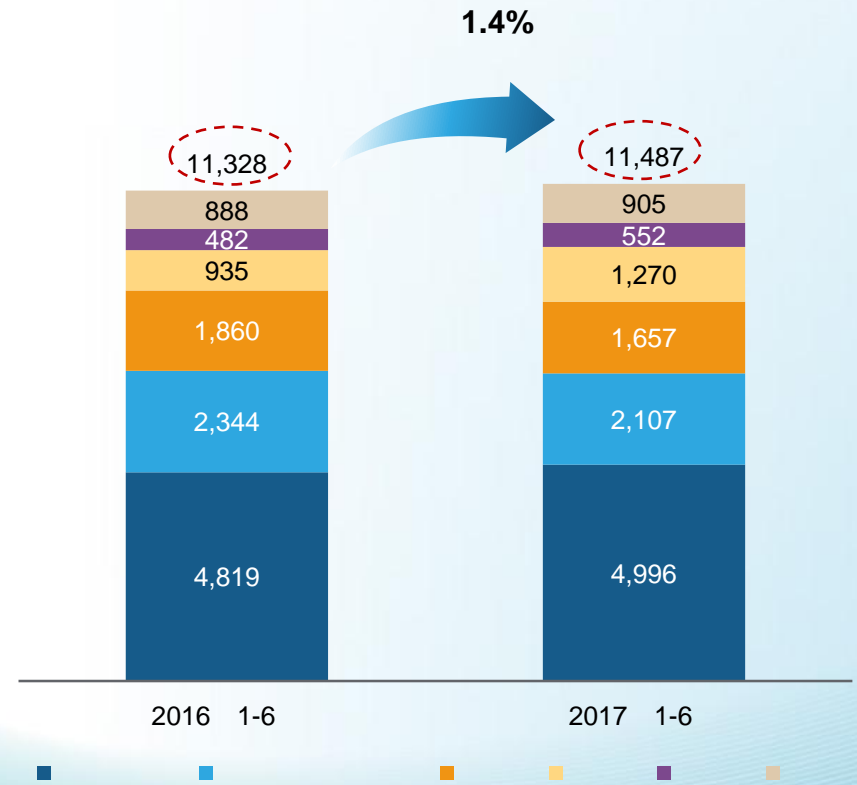
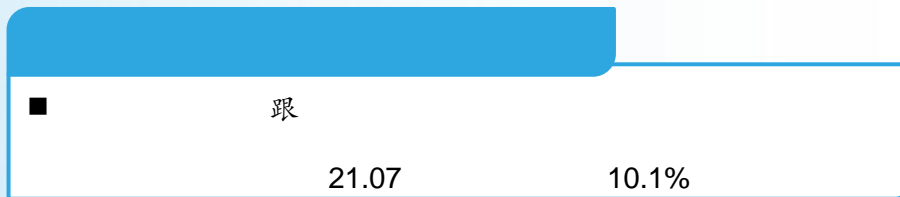
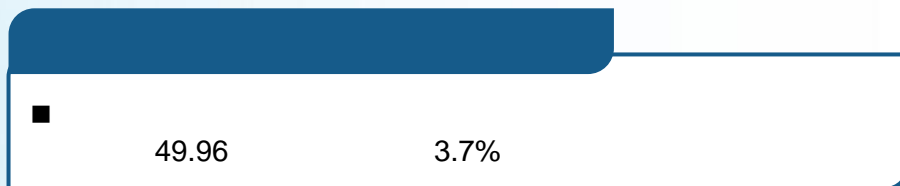
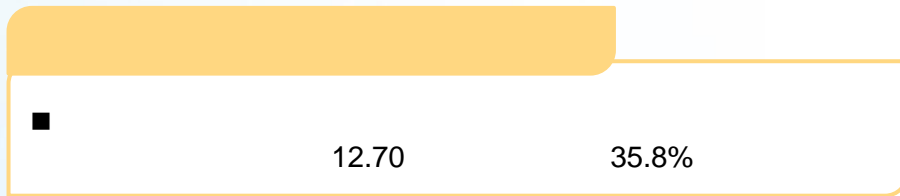




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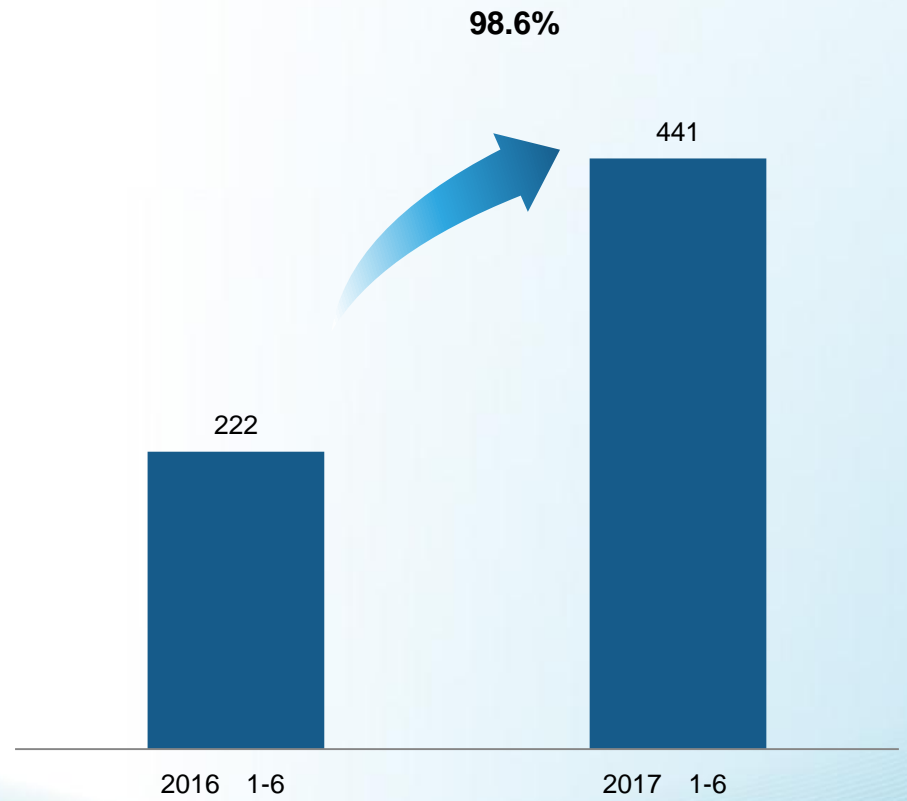
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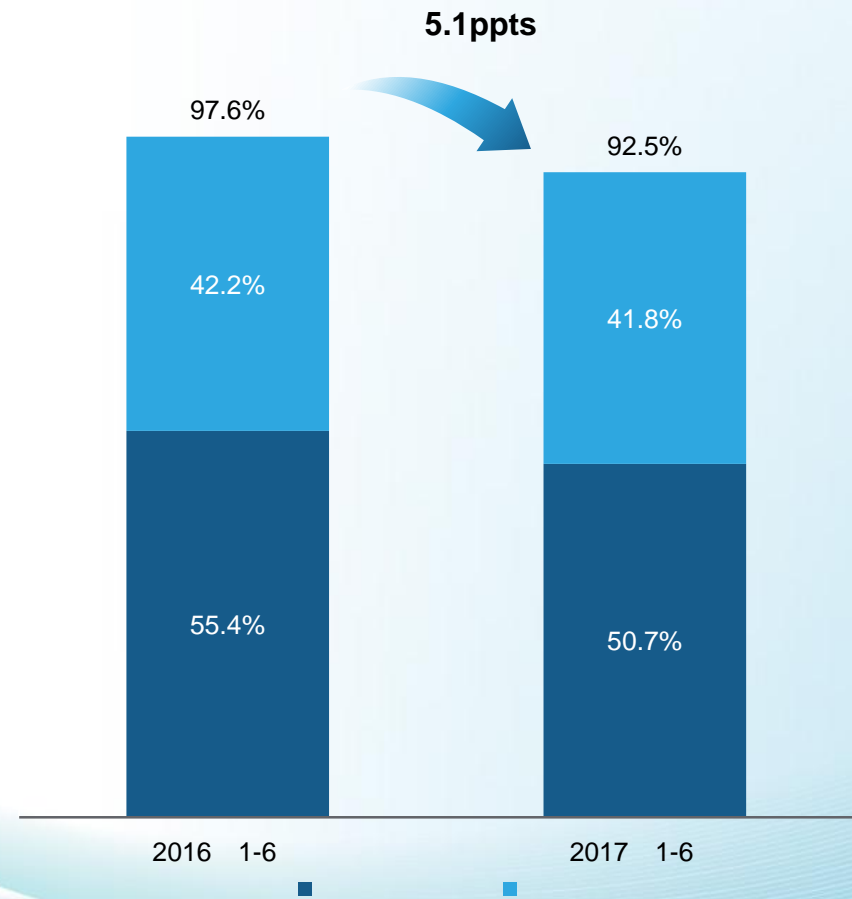
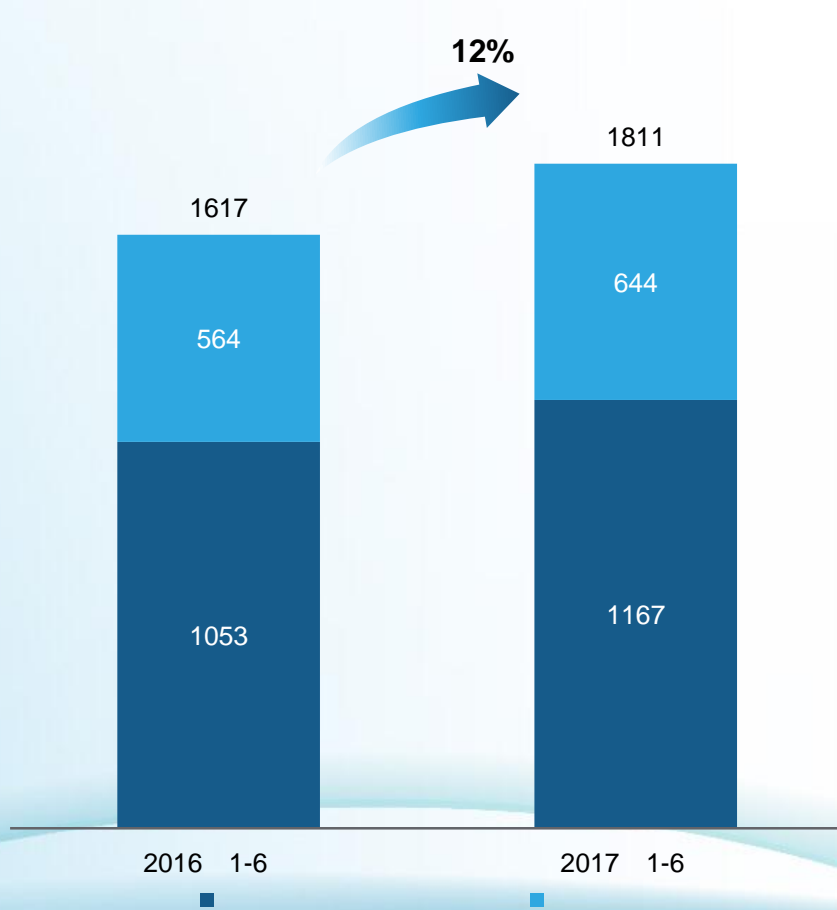


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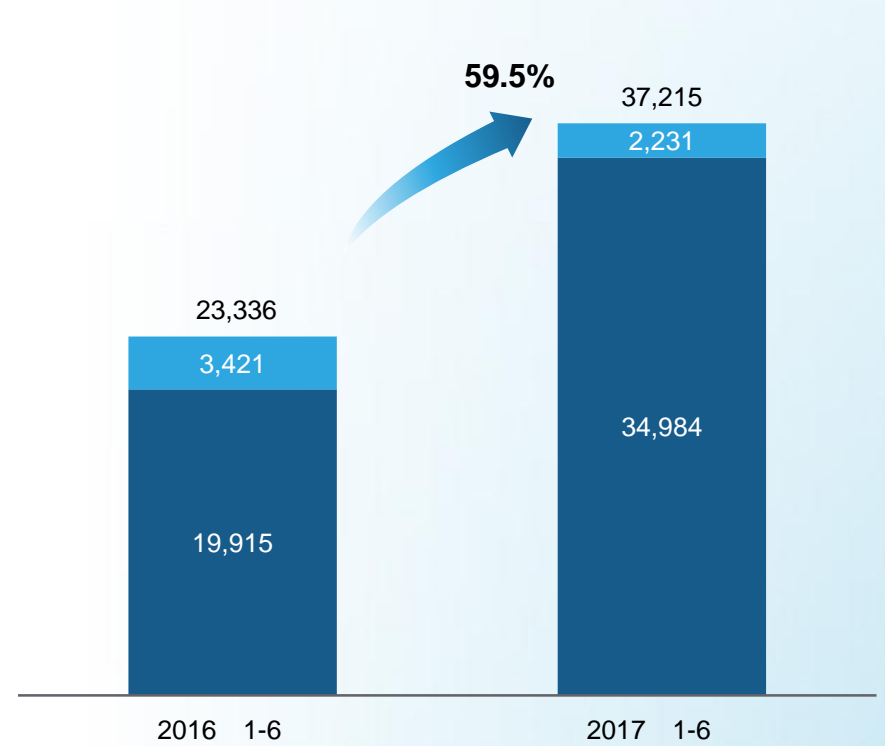
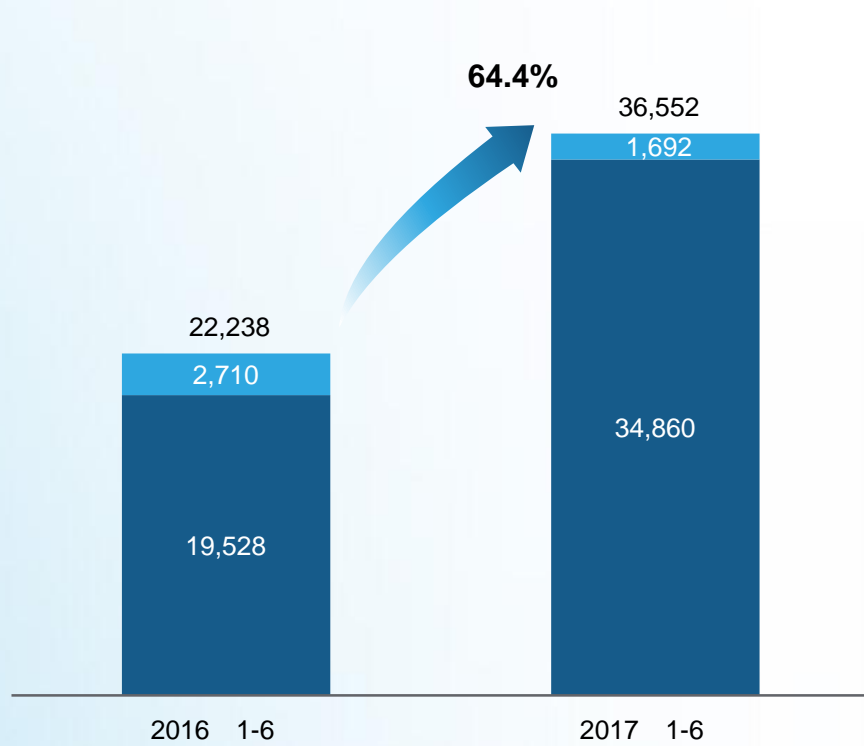
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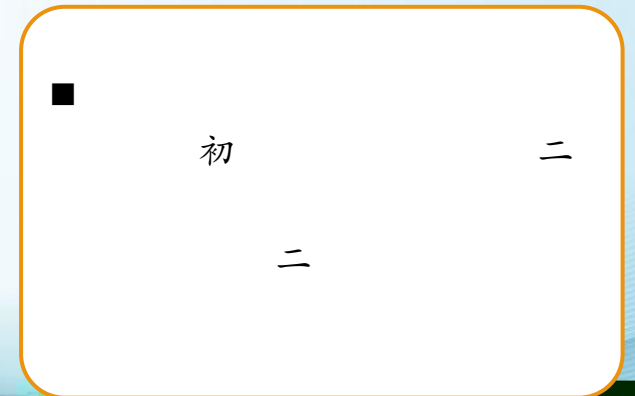
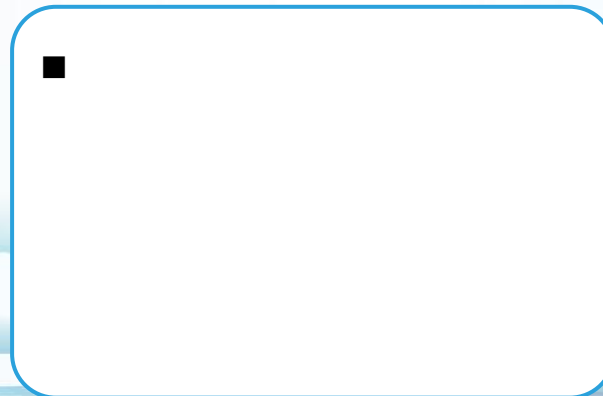
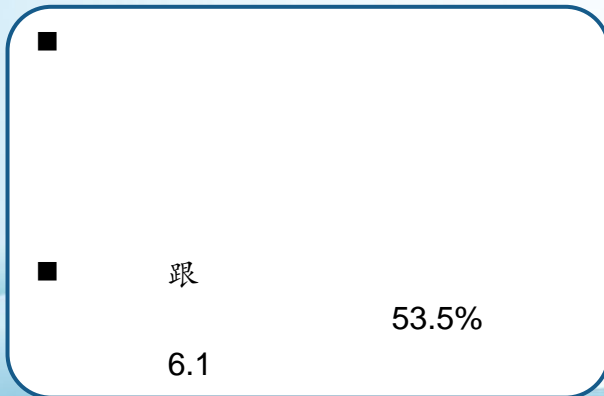
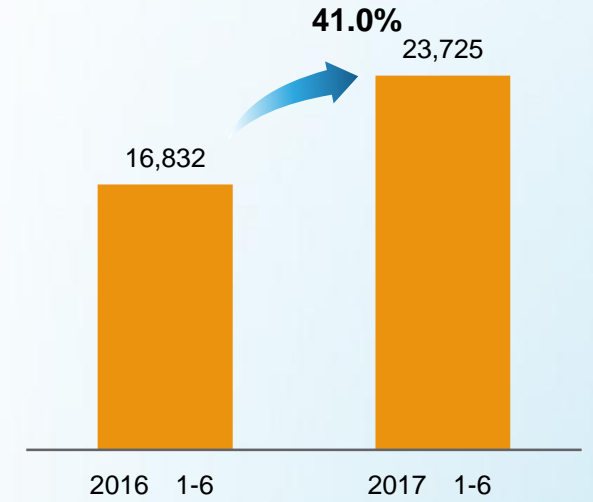
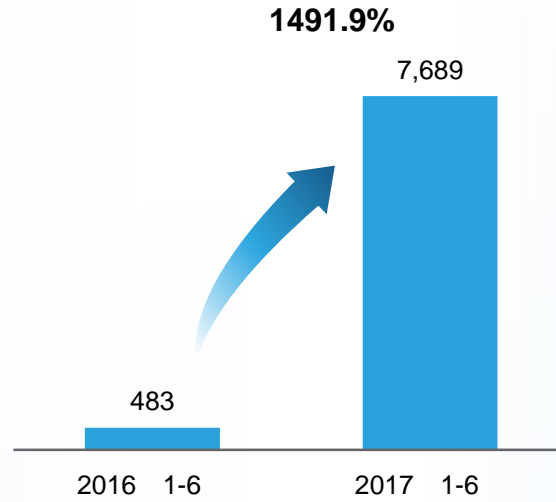
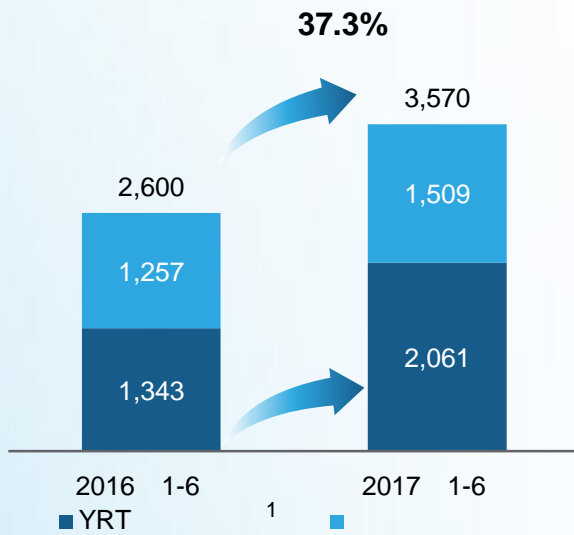




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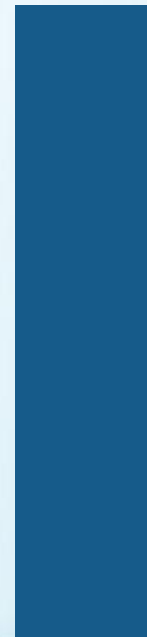


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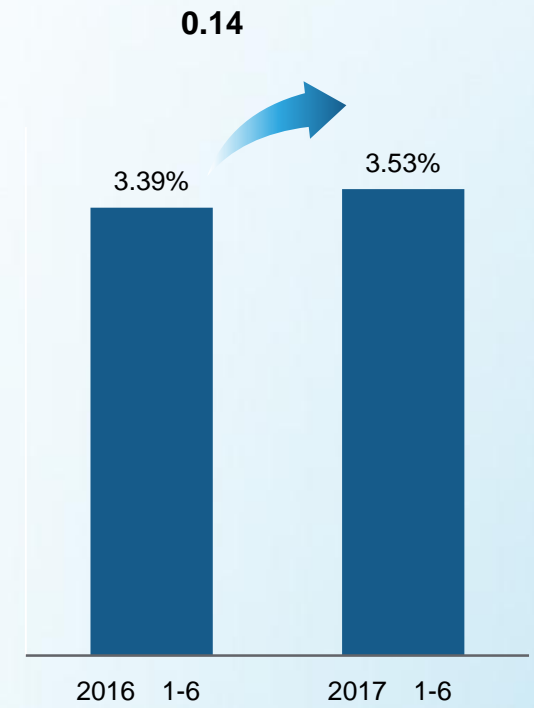
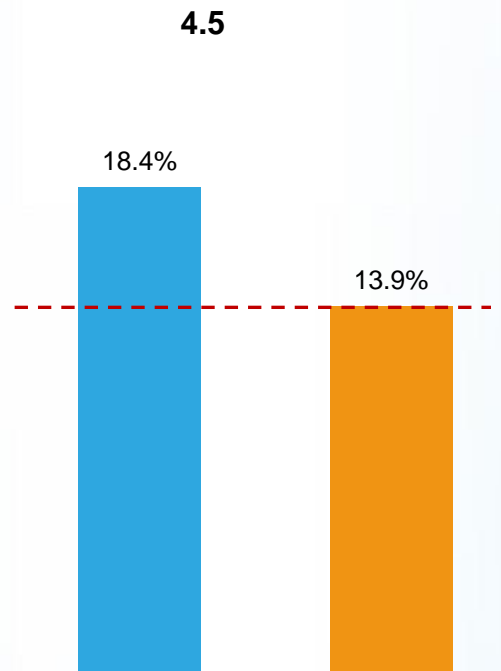
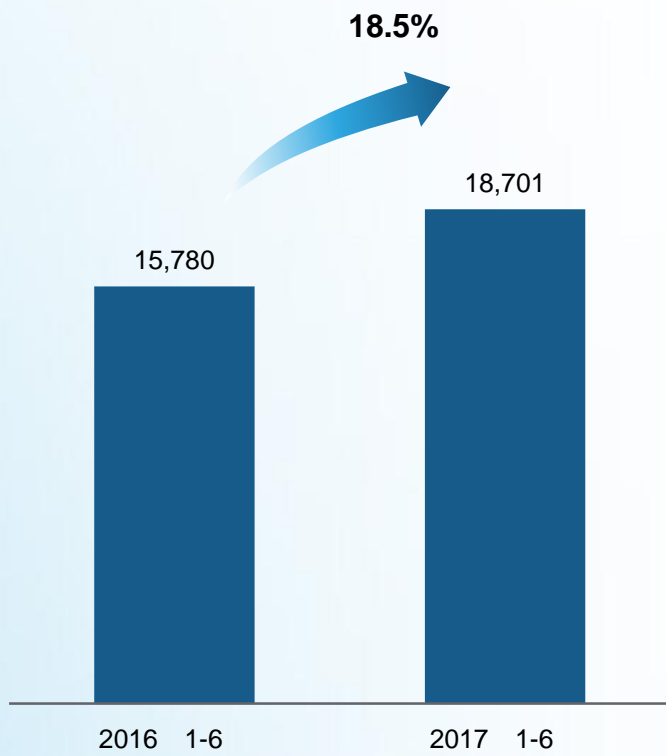
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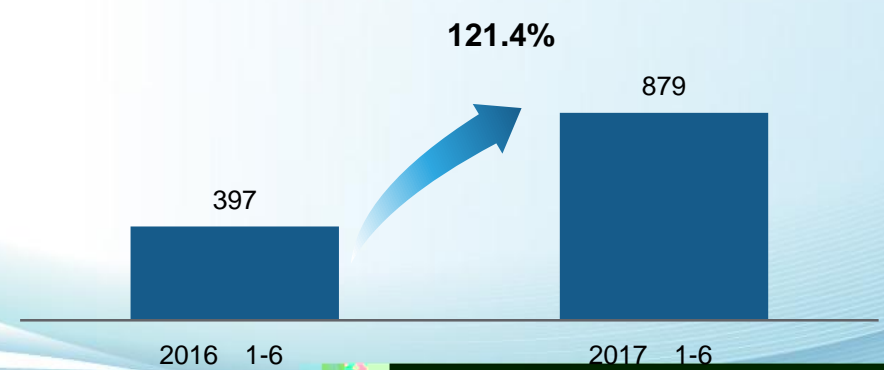
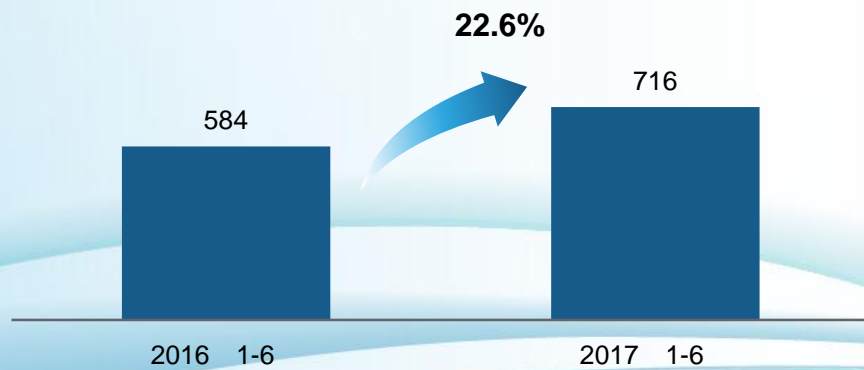
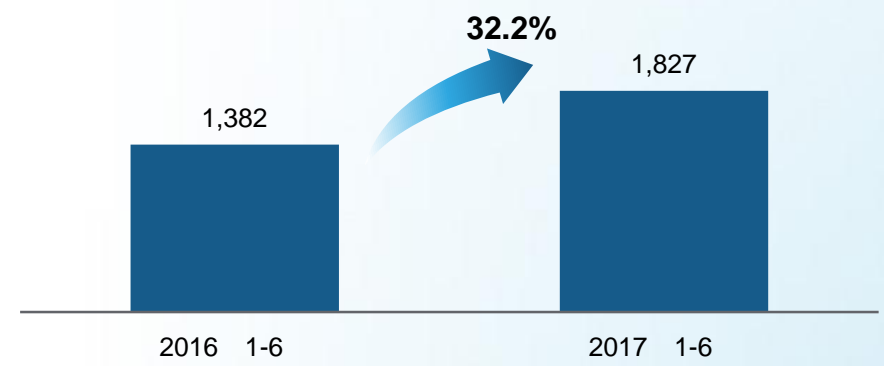
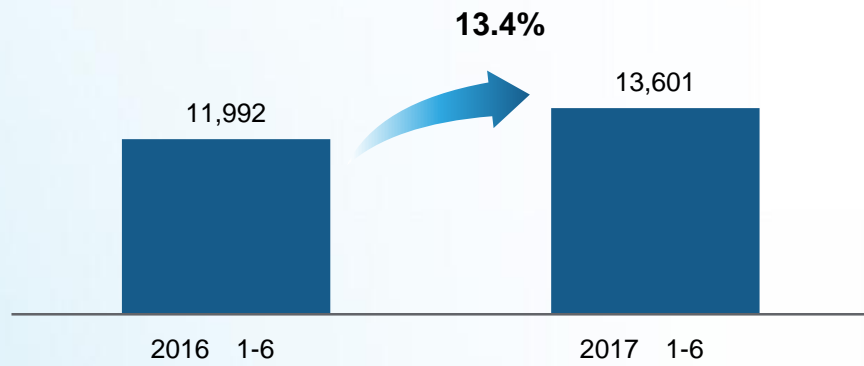
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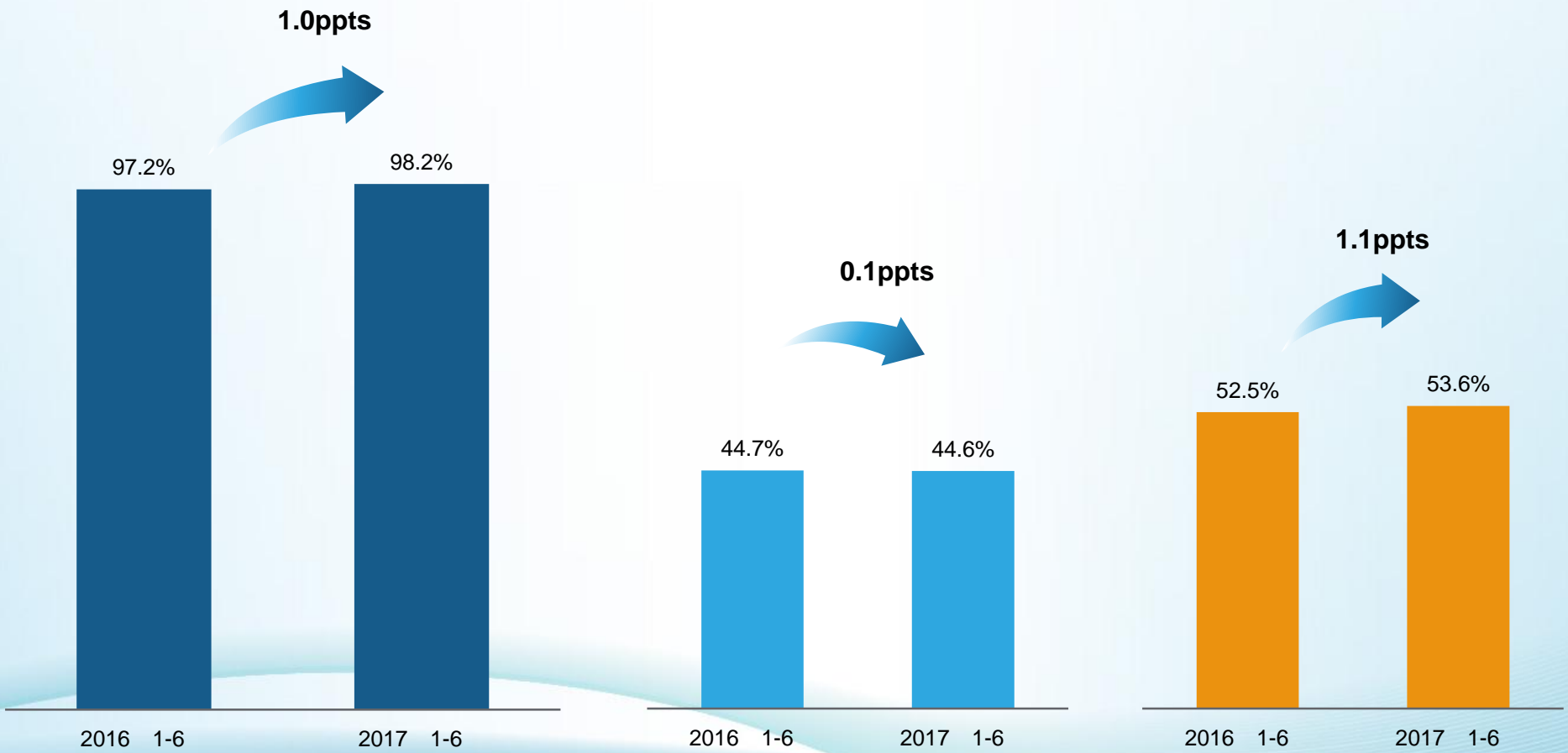


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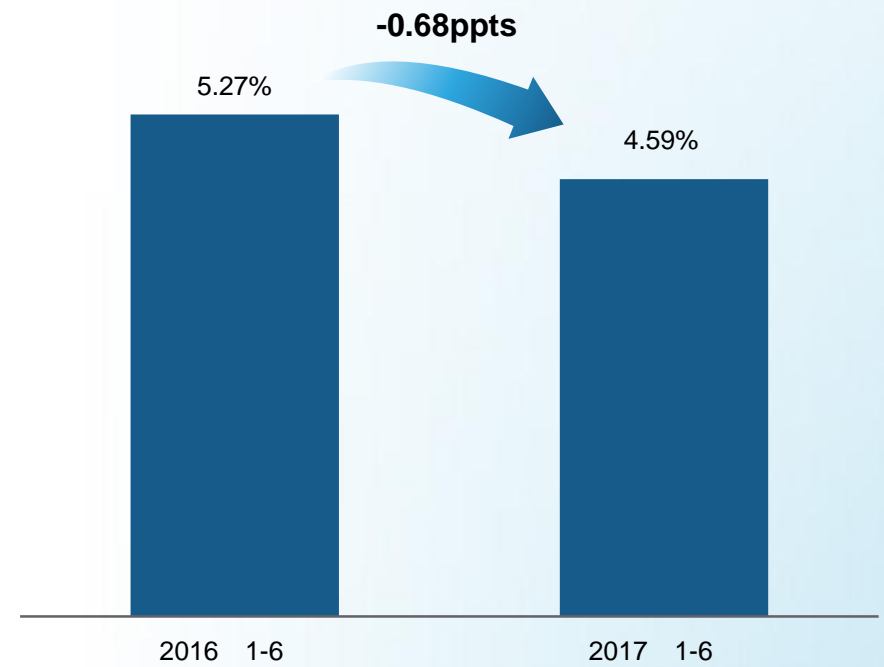
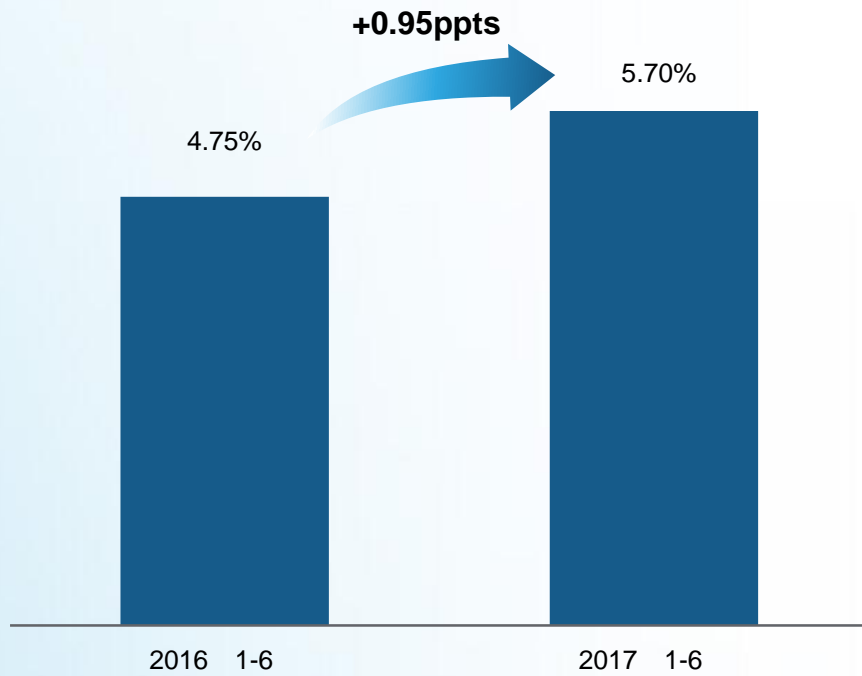


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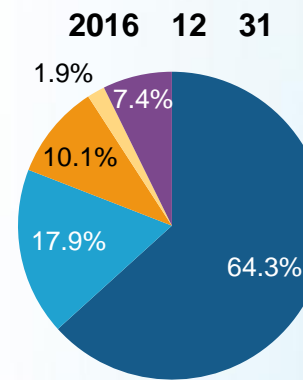
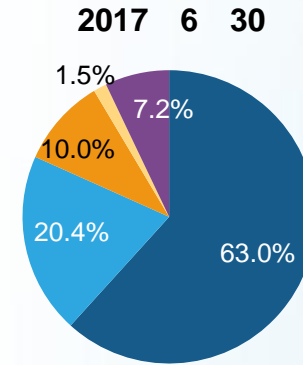
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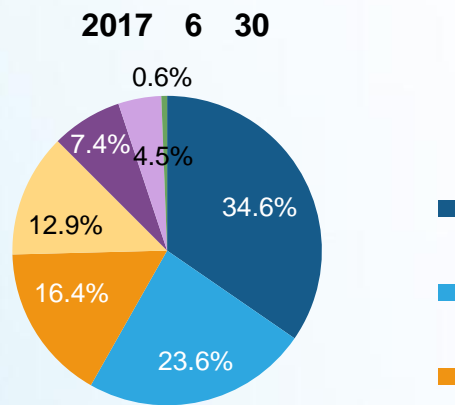
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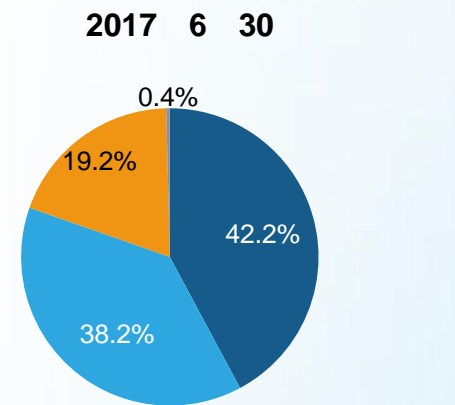
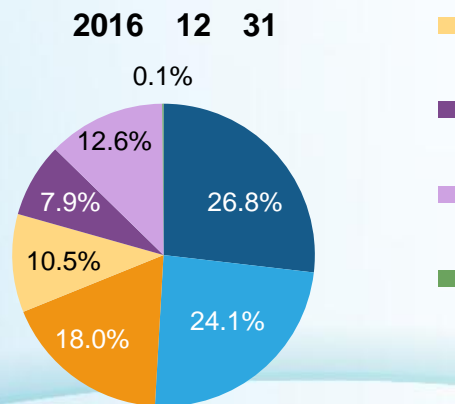
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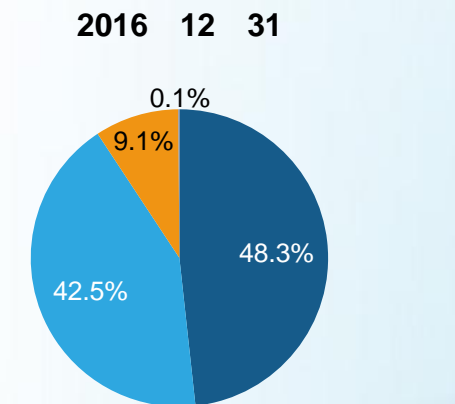


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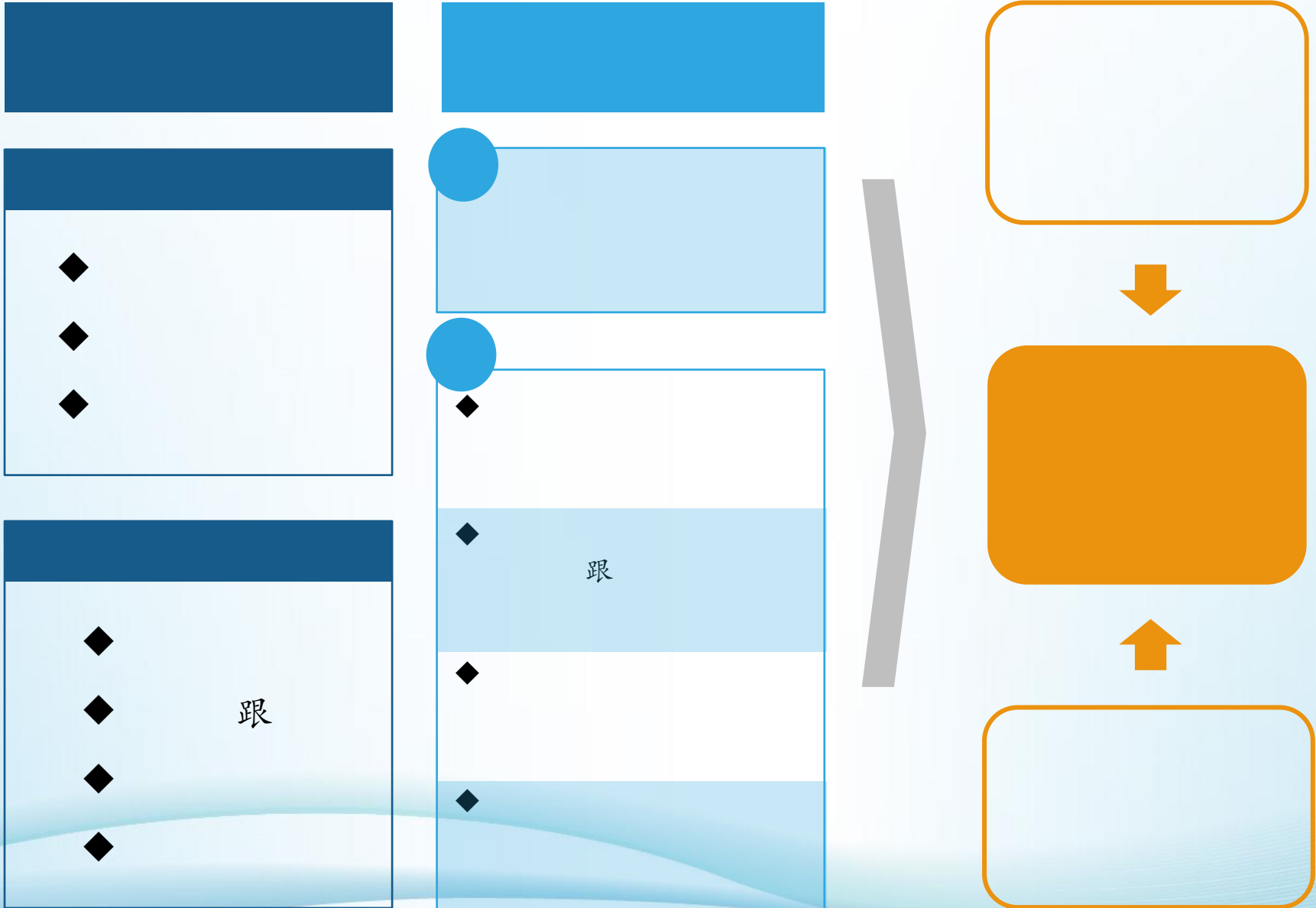


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# Q&A



# 服

| 存 | 2017 1-6 | 2016 1-6 |          |
|---|----------|----------|----------|
|   | 67,829   | 50,340   | 34.7%    |
|   | 13,321   | 12,903   | 3.2%     |
|   | 36,612   | 22,302   | 64.2%    |
|   | 18,701   | 15,780   | 18.5%    |
|   | 3,004    | 2,754    | 9.1%     |
|   | 2,954    | 2,699    | 9.4%     |
|   | 0.07     | 0.06     | 9.5%     |
|   | 8.23%    | 7.74%    | 0.49ppts |
|   | 5.70%    | 4.75%    | 0.95ppts |



# 服

| 存 | 2017 6 30 | 2016 12 31 |          |
|---|-----------|------------|----------|
|   | 309,620   | 211,207    | 46.6%    |
|   | 236,189   | 139,067    | 69.8%    |
|   | 73,431    | 72,140     | 1.8%     |
|   | 1.70      | 1.68       | 1.7%     |
|   | 199%      | 258%       | (59)ppts |
|   | 199%      | 258%       | (59)ppts |
|   | 20,602    | 18,200     | 13.2%    |
|   | 1,744     | 1,220      | 43.0%    |
|   | 184,338   | 167,363    | 10.1%    |